EMPEROR METALS

ADVANCING CANADA'S NEXT

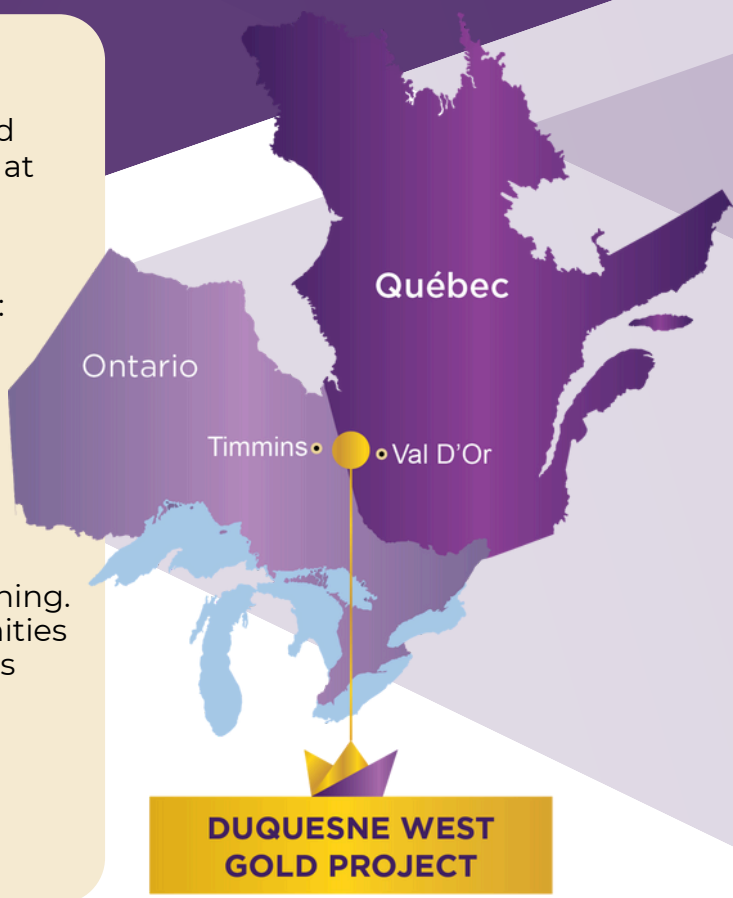
HIGH-GRADE GOLD DEPOSIT

OPEN PIT & UNDERGROUND MINING POTENTIAL

CSE: AUOZ | OTCQB: EMAUF | FRA: 9NH

INVESTMENT SUMMARY

- The Duquesne West project hosts a historical inferred mineral resource estimate of 727,000 ounces of gold at a grade of 5.42 g/t gold in 4.171 million tonnes*
- The project is located along the Prolific Porcupine-Destor Fault in Rouyn-Noranda, Quebec - Tier 1 District: ~200 M Oz produced
- Phase I results include:
  - 10.8 m of 15.8 g/t Au
  - 11.7 m of 5.63 g/t Au
  - 10.65 m of 3.97 g/t Au
  - 25 m of 1.69 g/t Au
  - 13.2 m of 3.8 g/t Au
  - 3.65 m of 6.25 g/t Au
- Potential for high-grade open pit & underground mining. Additional low-grade bulk tonnage mining opportunities in both the open pit & underground mining scenarios
- Fully funded 8,000 m drill program underway, & additional 8,000 m of historical core assays pending
- Strategic investor, Rob McEwen: C$1M investment, owning 8%



*Power-Fardy and Breede, 2011. The MRE constructed in 2011 is considered historical in nature as it was constructed prior to the most recent Canadian Institute of Mining and Metallurgy (CIM) standards (2014) and guidelines (2019) for mineral resources. In addition, the economic factors used to demonstrate reasonable prospects of eventual economic extraction for the MRE have changed since 2011. A qualified person has not done sufficient work to consider the MRE as a current MRE. Emperor is not treating the historical MRE as a current mineral resource. The reader is cautioned not to treat it, or any part of it, as a current mineral resource

CAPITAL STRUCTURE

Shares Outstanding	103,549,657
Warrants	31,340,633
Options	8,725,000
Fully Diluted	143,615,290

SHARE OWNERSHIP

Retail	47%	Management	13%
Rob McEwen	8%	High Net Worth	29%

EMPEROR TEAM

John Florek	President, CEO & Director
John Williamson	Chairman & Independent Director
Sean Mager	CFO & Director
Ian Harris	Independent Director
Alex Horsley	Corp Development & Director
Shawn Khunkhun	Advisor
Ewan Webster	Advisor
Michael Dufresne	Advisor

DUQUESNE WEST GOLD PROJECT

LOCATED ALONG THE PORCUPINE-DESTOR FAULT, QUEBEC

- Excellent existing infrastructure including roads, power, mills & a highly skilled local workforce
- 2011 Historical Mineral Resource Estimate*
- 8 gold zones with an average width of 5.71m for a total of 4,140,000 t grading 5.42 g/t Au containing 727,000 oz Au with wide open exploration resource expansion targets*
- New Artificial Intelligence model shows a range of resource expansion opportunities
- M&A opportunities with major & mid-tier miners operating in the district
- Earn in option to acquire 100% from Globex Resources Inc.

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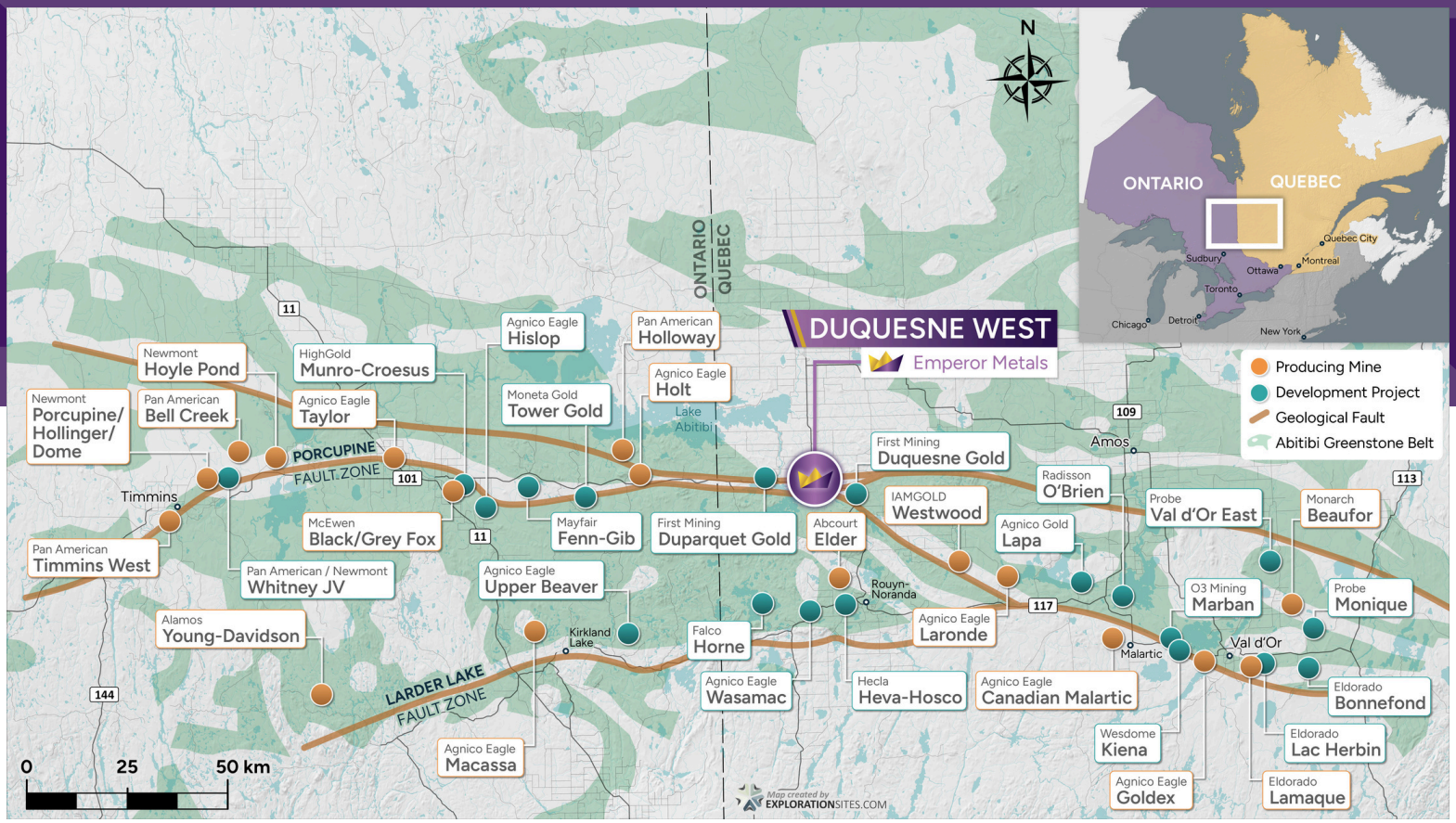
SURROUNDED BY 50 HISTORICAL AND ACTIVE MINES



CONTACT US

10545 45 Avenue NW 250
Southridge, Suite 300
Edmonton, AB, T6H 4M9

+1 778 323 3058

emperormetals.com

alexh@emperormetals.com

CSE: AUOZ | OTCQB: EMAUF | FRA: 9NH

SCAN FOR OUR CORPORATE PRESENTATION!