



EMPEROR
METALS

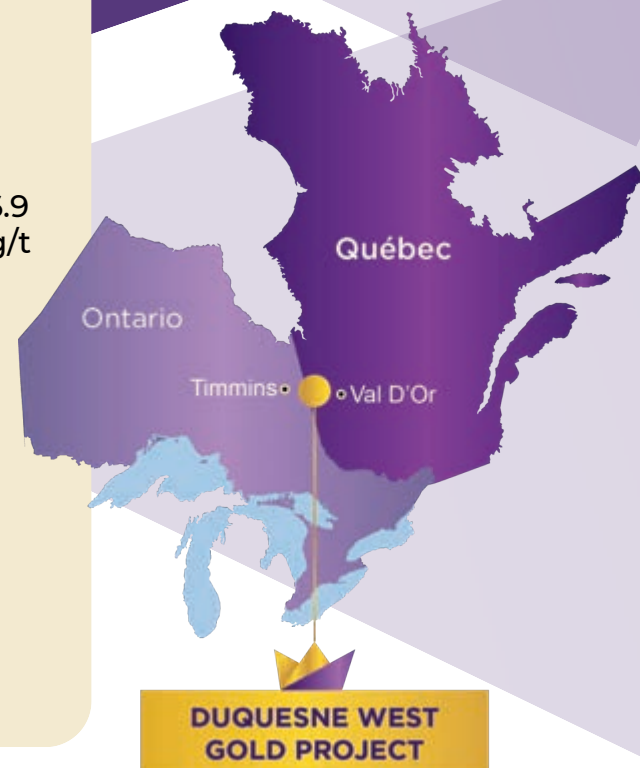
ADVANCED STAGE GOLD PROJECTS

IN QUEBEC'S PROLIFIC
ABITIBI GREENSTONE BELT

CSE: AUOZ | OTCQB: EMAUF | FRA: 9NH

WHY EMPEROR?

- Proven management team with a demonstrated track record of advancing projects from exploration through development, and into production, creating meaningful shareholder value through successful exits
- The Duquesne West Gold project hosts a 2025 MMRE of 26.9 million tonnes containing 1.46 million ounces gold at 1.69 g/t
- 15,000 m drill program underway with an additional 8,000 m of historical core re-sampling in progress at Duquesne West
- Located along the prolific Porcupine-Destor Fault in Rouyn-Noranda, Quebec a top global mining jurisdiction
- Backed by strategic investors including Rob McEwen & recent investment made by Rick Rule
- Pre-production story with the 100% acquisition of Lac Pelletier



*Power-Fardy and Breede, 2011. The MRE constructed in 2011 is considered historical in nature as it was constructed prior to the most recent Canadian Institute of Mining and Metallurgy (CIM) standards (2014) and guidelines (2019) for mineral resources. In addition, the economic factors used to demonstrate reasonable prospects of eventual economic extraction for the MRE have changed since 2011. A qualified person has not done sufficient work to consider the MRE as a current MRE. Emperor is not treating the historical MRE as a current mineral resource. The reader is cautioned not to treat it, or any part of it, as a current mineral resource

CAPITAL STRUCTURE

Shares Outstanding	194,300,005
Warrants	39,021,949
Options	17,600,000
Fully Diluted	250,922,154

SHARE OWNERSHIP

Board of Directors	5.8%	Delbrook Capital	3.9%
Rob McEwen	7%	Altitude Capital Partners	2.6%

EMPEROR TEAM

John Florek	President, CEO & Director
Alex Horsley	VP, Director & Founder
John Williamson	Chairman & Independent Director
Sean Mager	CFO & Director
Ian Harris	Independent Director
John Labrecque	VP Exploration



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