



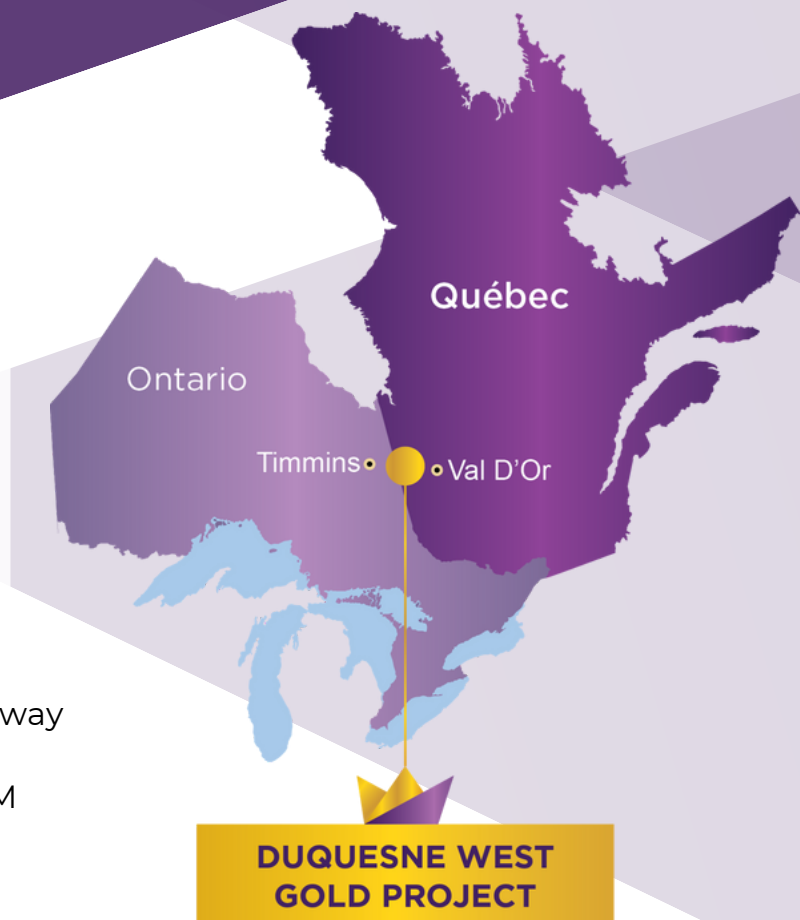
EMPEROR
METALS

ADVANCING CANADA'S NEXT HIGH-GRADE GOLD DEPOSIT

CSE: AUOZ | FRA: 9NH
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INVESTMENT SUMMARY

- The Duquesne West project hosts a historical inferred mineral resource estimate (MRE) of 727,000 ounces of gold at a grade of 5.42 g/t gold in 4.171 million tonnes*
- Historical data from >\$20 million exploration expenditures
- Resource confirmation & exploration drilling planned to **delineate and grow the resource** towards development & production decision
- Phase I ~7,000m drill program currently underway
- Tight share structure: ~54M shares out & ~C\$5M market cap
- Part of the Metals Group of companies



*Power-Fardy and Breede, 2011. The MRE constructed in 2011 is considered historical in nature as it was constructed prior to the most recent Canadian Institute of Mining and Metallurgy (CIM) standards (2014) and guidelines (2019) for mineral resources. In addition, the economic factors used to demonstrate reasonable prospects of eventual economic extraction for the MRE have changed since 2011. A qualified person has not done sufficient work to consider the MRE as a current MRE. Emperor is not treating the historical MRE as a current mineral resource. The reader is cautioned not to treat it, or any part of it, as a current mineral resource

CAPITAL STRUCTURE

Shares Outstanding	54,419,443
Warrants	6,696,760
Options	4,775,000
Fully Diluted	65,891,203

SHARE OWNERSHIP

Retail	65%	Management	25%
Closely Held	10%		

EMPEROR TEAM

John Florek	President, CEO & Director
John Williamson	Chairman & Independent Director
Sean Mager	CFO & Director
Ian Harris	Independent Director
Alex Horsley	Corp Development & Director
Shawn Khunkhun	Advisor
Ewan Webster	Advisor
Michael Dufresne	Advisor

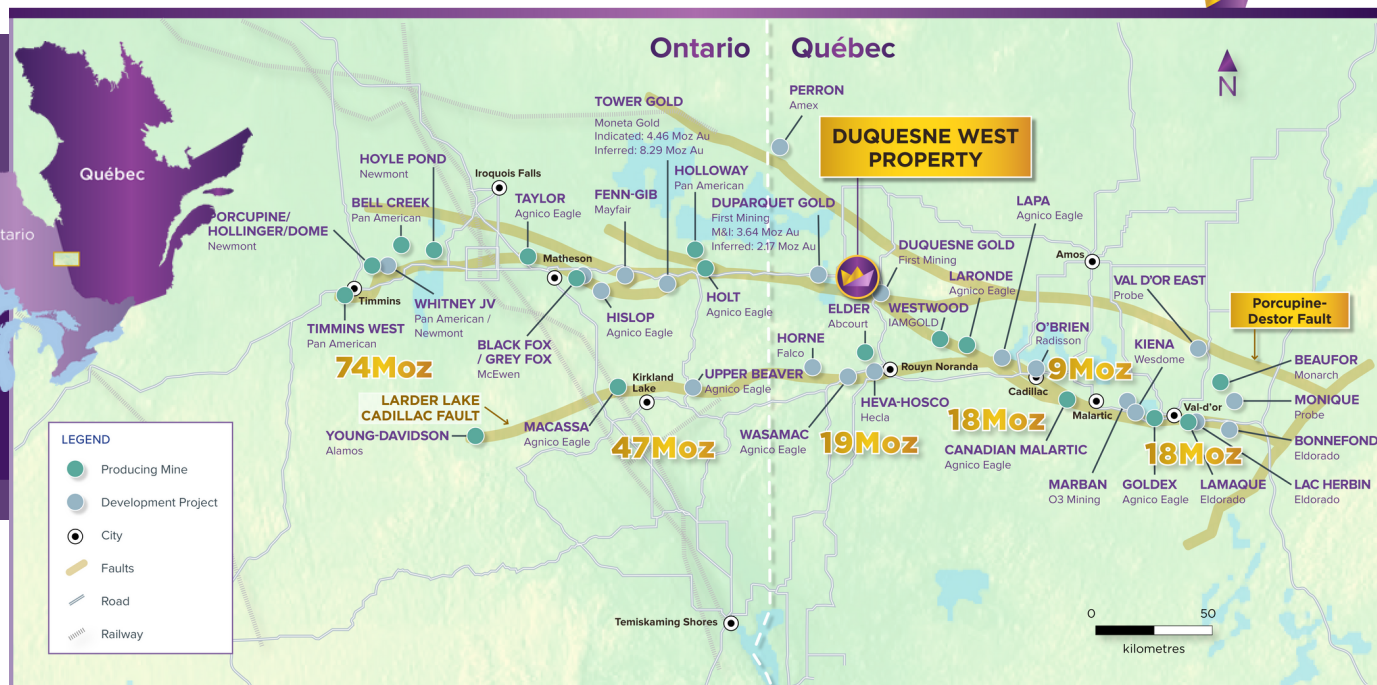
DUQUESNE WEST GOLD PROJECT

ALONG THE PORCUPINE-DESTOR FAULT, QUEBEC

- Excellent existing infrastructure including roads, power, mills & a highly skilled local workforce
- 2011 Historical Mineral Resource Estimate*
- 8 gold zones with an average width of 5.71m for a total of 4,140,000 t grading 5.42 g/t Au containing 727,000 oz Au with wide open exploration resource expansion targets*
- New Artificial Intelligence model shows a range of resource expansion opportunities
- M&A opportunities with major & mid-tier miners operating in the district
- Earn in option to acquire 100% from Globex Resources Inc.

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SURROUNDED BY 50 HISTORICAL AND ACTIVE MINES



TIMELINE



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